

TUESDAY · APRIL 3RD

REGISTRATION OPEN 1:00PM-6:00PM

PRE-CONFERENCE PROGRAM 2:00 PM - 6:00 PM

IM = Ecosystem of Impact, SRI & ESG Investing **CW** = Clean Tech & Water **SC** = Smart Cities, Resilience & Community
SI = Sustainable Strategies & Innovation (Fortune 500s) **LO** = Lifestyles & Health & Sustainability (LOHAS)
MM = Millennials 100

IM CW SC SI LO MM

2:00PM-4:00PM:

- **Introductions**
- **Power Networking**
- **Tribe Building Exercise**

4:00PM-4:30PM:

- **"Embodiment and Values-Driven Leadership" with Lindsay Leopold**

4:30PM-5:15PM:

- **The Microbiome's role in Human and Planetary Survival: Zach Bush, MD"**

5:15PM-6:00PM:

- **Closing Power Networking & Introductions**

WEDNESDAY · APRIL 4TH

REGISTRATION OPEN (8:00 AM - 6:00 PM)

PRE-CONFERENCE PROGRAM (CONT.) | 9:00AM-11:45AM

IM CW SC SI LO MM

**CRYSTAL BALLROOM
(11TH FLOOR)**

9:00am-11:00am (All Sessions Start at 9:00am):

- **Power Networking & Tribe Building**

9:00am-11:45am (Sample List of Concurrent Sessions Only)

- **Mindful Meditation, with Gary Gach**
- **"Reconnecting to Natural Intelligence in the Age of Technology", with Catherine Cunningham, Eikosphere**
- **"Exploring the Top Reasons for ESG and Impact Investing", with Sam Adams, Vert Asset Management**

OFFICIAL START OF CONFERENCE: POWER NETWORKING | 12:45 PM - 1:25 PM

CRYSTAL BALLROOM (11TH FLOOR)

KEYNOTE SESSIONS | 1:25 PM-2:20 PM

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- **INTRODUCTION TO CONFERENCE: BEN BINGHAM, 3 SISTERS INVESTMENT MANAGEMENT**

<p>IM CW SC SI LO MM</p> <p>CRYSTAL BALLROOM (11TH FLOOR)</p>	<ul style="list-style-type: none"> - WELCOME & CONFERENCE NOTES: JOHN ROSSER, FOUNDER OF SUSTAINATOPIA - KEYNOTE: 'THE FUTURE OF SMART CITIES' : GREG CURTIN, PhD, CivicConnect - KEYNOTE: ABHISHEK HUMBAD, GOODERA - KEYNOTE: 'CLEAN ENERGY REVOLUTION': TOM VAN DYCK, RBC WEALTH MANAGEMENT
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BREAKOUT SESSIONS #1 | 2:25 PM - 3:25 PM

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<p>IM CW SC SI MM</p> <p>COMMANDANTS BALLROOM (10TH FLOOR)</p>	<p>LATEST INNOVATIONS WITHIN ESG (DISRUPTIONS ABOUND)</p> <ul style="list-style-type: none"> - Megan Fielding, Nuveen (TIAA-CREF) - Andre Kamber, Dana Investment Advisors - Colin Shaw, Four Twenty Seven - Chris Doherty, EY
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<p>IM CW SC SI MM</p> <p>CRYSTAL LOUNGE (11TH FLOOR)</p>	<p>LEVERAGING STORYTELLING TO FOSTER SUCCESSFUL STAKEHOLDER ENGAGEMENT</p> <ul style="list-style-type: none"> - Guusje Bendeler, Think Parallax - Grady Lee, Give2Get - Curtis Overway, Natixis - Mark Eckhardt, COMMON - Mike Nilan, TreeZero
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<p>IM CW SC SI LO MM</p> <p>REGIMENTAL ROOM (10TH ROOM)</p>	<p>SEEKING 100% IMPACT PORTFOLIOS- COMPETITIVE RETURNS</p> <ul style="list-style-type: none"> - Amy Bennett, Impact Assets - Adam Kanzer, Domini Impact Investments - Tyler Jackson, LIIF - Glen Yelton, OFI
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<p>IM CW SC LO MM</p> <p>GENERAL AMES LIBRARY (11TH FLOOR)</p>	<p>DEEP DIVE INTO LATEST INNOVATIONS WITHIN AGRICULTURE (INCLUDING BIOTECH)</p> <ul style="list-style-type: none"> - Ben Gruitt, Corn Refiners Association - Pamela Marrone, Marrone Bio Innovations - Dr. Zach Bush, Seraphic, Inc.
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BREAKOUT SESSIONS #2 | 3:30 PM - 4:30 PM

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<p>IM CW SC SI</p> <p>COMMANDANTS BALLROOM (10TH FLOOR)</p>	<p>DISCOVERING THE RANGE OF POSSIBILITIES (ESG & Impact)</p> <ul style="list-style-type: none"> - Samuel Adams, Vert Asset Management - Marty Mulvilhill, Managing Partner, Safer Made - Catherine Banat, Institutional Portfolio Manager, Access Capital Community Investment Fund - Cara Barr, New Day Investing - Geoff Eisenberg, The Ecosystem Integrity Fund
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<p>IM CW SI LO MM</p> <p>CRYSTAL LOUNGE (11TH FLOOR)</p>	<p>EMBEDDING IMPACT, SUSTAINABILITY & INNOVATION WITHIN YOUR GLOBAL ORGANIZATION'S DNA</p> <ul style="list-style-type: none"> - Rebecca Hamilton, Badger - Philippe Lacamp, Cathay Pacific - Annie Longworth, RF Binder - Courteney Keating, Glass Lewis
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- Darcie Renn, Albertsons (Invited)

IM CW SC SI LO MM

**REGIMENTAL ROOM
(10TH FLOOR)**

EMPOWERING WOMEN THROUGH INVESTMENT- A PRIMER

- Kristy Wallace, Ellevest Networks
- Pandwe Gibson, PhD, Ecotech Visions
- Elizabeth Funk, Dignity Fund
- 4th Speaker (To Be Announced)

BREAKOUT SESSIONS #3 | 4:35PM-5:35PM

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**REGIMENTAL ROOM
(10TH FLOOR)**

**DOING WELL WHILE DOING GOOD:
IMPACT DRIVEN STARTUPS BUILDING TRIPLE BOTTOM LINE BUSINESSES**

- Ravi Mikkelsen, The CleanWeb
- Aaron Clay, SunSwarm
- Aylon Steinhart, The Good Food Institute
- Caroline Taylor, EarthShift Global
- Moderator: Heather Youngs, Open Philanthropy

IM CW SC SI LO MM

**CRYSTAL LOUNGE
(11TH FLOOR)**

MILLENNIALS & IMPACT: FROM THEIR OWN LIPS

- Kyle Gardner, The PFG Group
- Pandwe Gibson, Ecotech Visions
- Chris Markl, Florida State University
- Brady Halligan, The GREEN program
- 5th Speaker (To Be Announced)

IM CW SC SI MM

**COMMANDANTS
BALLROOM

(10TH FLOOR)**

**EXTRA NETWORKING RECEPTION:
DISCOVERING THE RANGE OF POSSIBILITIES ESG & IMPACT**

BREAKOUT SESSIONS #4 | 5:40PM-6:40PM

IM CW SC SI LO MM

**REGIMENTAL ROOM
(10TH FLOOR)**

CITIES 2030: WHAT THE FUTURE HOLDS

- Gregory Curtin, CivicConnect
- Gil Friend, City of Palo Alto
- Albert Slap, Coastal Risk Consulting
- Ed Morales, Marsh & McLennan

IM CW SC SI MM

**CRYSTAL LOUNGE
(11TH FLOOR)**

CREATIVE IMPACT INVESTMENT & FINANCE MODELS- EXPERTS HOLD COURT

- Ben Bingham, Scarab Funds
- Karl Sjogren, Fairshare Model
- Breanna DiGiammarino, Indiegogo
- Chintan Panchal, RPCK
- Brian Beckon, Cutting Edge Capital

CW SC SI LO

**HERITAGE ROOM
(10TH FLOOR)**

FOCUS ON INNOVATIVE SOLUTIONS FOR CAPACITY BUILDING + COLLABORATION

- Kyle Brost, Spark Policy Institute
- Ken Tsunoda, Tech Soup
- Donald Hinkle-Brown, Reinvestment Fund
- Bhavna Sivanand, UCLA
- Brady Halligan, The GREEN Program

MAIN STAGE PRESENTATIONS 6:45pm - 7:30pm

IM CW SC SI LO MM

CRYSTAL BALLROOM (11TH FLOOR)

- **INTRODUCTION: JOHN ROSSER, SUSTAINATOPIA**
- **PLENARY: ENGAGING STAKEHOLDERS IN THE EVOLVING SUSTAINABILITY LANDSCAPE**
MODERATOR: Abhishek Humbad, Goodera
- SPEAKERS:**
 - Patsy Doerr, Thomson Reuters
 - Carolyn Wheeler, Caesars Entertainment Corporation

NIGHT TIME RECEPTION & NETWORKING 7:30 pm - 8:15 pm

COMMANDANTS BALLROOM (10TH FLOOR)

** END OF WEDNESDAY SESSION **

THURSDAY · APRIL 5TH

REGISTRATION OPEN (8:00 AM- 6:00PM)

POWER NETWORKING | 9:00 AM - 9:40 AM

KEYNOTE SESSIONS | 9:40 AM - 10:30 AM

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CRYSTAL BALLROOM (11TH FLOOR)

- **OPENING: JOHN ROSSER, SUSTAINATOPIA**
- **LEADING IMPACT TO THE MAINSTREAM: ADAM KANZER, DOMINI IMPACT INVESTMENTS**
- **PLENARY SESSION: LEVERAGING DATA & TECHNOLOGY TO ADVANCE CORPORATE CITIZENSHIP & COMPETITIVENESS**
Moderator:
 - Abhishek Humbad, Goodera**Speakers:**
 - Mikhail Davis, Interface
 - Darcie Renn, Albertsons
 - Victor Wong, Gap, Inc.
 - Bruce Klafter, Flex

BREAKOUT SESSIONS #5 | 10:40AM-11:40AM

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IM CW SC SI

CRYSTAL LOUNGE (11TH FLOOR)

- DYNAMIC APPROACHES FOR INTEGRATING ESG CRITERIA INTO INVESTMENT DECISION MAKING**
- Glen Yelton, OFI
 - Joshua Levine, RBC

	<ul style="list-style-type: none"> - Robert Schultz, Greentech Capital - Curtis Overway, Natixis - Andrew Olig, Eaton Vance
IM CW SC SI LO MM REGIMENTAL ROOM (10TH FLOOR)	MOVING MONEY FOR GOOD (VOTE YOUR VALUES!)- PART 1 <ul style="list-style-type: none"> - Sherwood Yuen, Just Invest - Dr. Cathy Key, World Tree - Kim Arnone, Cutting Edge Capital
IM CW SC SI LO MM GENERAL AMES (11TH FLOOR)	INNOVATIVE FINANCIAL MODELS WITHIN RENEWABLE ENERGY INVESTMENT <ul style="list-style-type: none"> - PD Madden, Eco Energy International - Roy Schwartz, Clean Power Group - Bruce Hagen, Citizens Climate Lobby - Ben Gaddy, Clean Energy Trust - Ben Peters, Correlate, Inc.
BREAKOUT SESSIONS #6 11:45AM-12:45PM	
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IM CW SC SI LO MM REGIMENTAL ROOM (10TH FLOOR)	INNOVATIVE P3 MODELS AROUND THE GLOBE <ul style="list-style-type: none"> - Justin Motika, Advantage Capital - Emily Etue, Abercrombie & Kent Philanthropy - Darren Sabo, Orange - Aliza Wasserman, RIPE Roadmap - Rob Monster, DigitalTown
IM CW SC SI MM CRYSTAL LOUNGE (11TH FLOOR)	ENGAGING COMMUNITIES & BUILDING NETWORKS FOR GOOD <ul style="list-style-type: none"> - Dr. Cathy Key, World Tree - Ed Morales, Marsh & McLennan - Mark Eckhardt, COMMON - Bobby Fishkin, ReframeIt
IM CW SC SI MM GENERAL AMES LOUNGE (11TH FLOOR)	LAUNCHING THE IMPACT FUND- A PRIMER (PART 1) <ul style="list-style-type: none"> - Todd Johnson, iParr LLC - Elizabeth Funk, Dignity Fund
LUNCH BREAK 12:45 PM - 2:15 PM	
POWER NETWORKING 2:15 PM - 2:55 PM	
KEYNOTE SESSIONS 2:55 PM - 3:55 PM	
IM CW SC SI LO MM CRYSTAL BALLROOM (11TH FLOOR)	<ul style="list-style-type: none"> - KEYNOTE SESSIONS: <p>“Let’s Talk About Nothing- The Challenge of Null Values & ESG Data”, with Glen Yelton, OFI</p> <p>“ Top Reasons for ESG and Impact Investing”, Sam Adams, Vert Asset Management</p> <p>Colin Mangham, Daily Brand Group</p>
BREAKOUT SESSIONS #7 3:55 PM - 4:55 PM	
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<p>IM CW SC SI MM</p> <p>CRYSTAL LOUNGE (11TH FLOOR)</p>	<p>IT ALL STARTS WITH DESIGN</p> <ul style="list-style-type: none">- Colin Mangham, Daily Brand Group- Colleen Mahoney, Biomimicry expert and architect- Anukampa Freedom Gupta-Fonner, Design By Freedom- Saloni Shrestha, Agaati- Tamsin Woolley-Barker, Bio-Inspired Author/Consultant
<p>IM CW SC SI LO MM</p> <p>GENERAL AMES LIBRARY (11TH FLOOR)</p>	<p>SOCIAL IMPACT & TECHNOLOGY: SILICON VALLEY STORY</p> <ul style="list-style-type: none">- Wade Bitaraf, Plug 'N Play Tech Center- Julie Mahowald, Housing Trust Silicon Valley- Moses Choi, Social Impact & Tech Expert
<p>IM CW SC SI LO MM</p> <p>REGIMENTAL ROOM (10TH FLOOR)</p>	<p>MOVING MONEY FOR GOOD (VOTE YOUR VALUES!)- PART 2</p> <ul style="list-style-type: none">- Sonya Dreizler, Solutions With Sonya- Becca Shepherd, Tides- Aliza Wasserman, RIPE Roadmap
<p>BREAKOUT SESSION #8 5:00 PM - 6:00 PM</p>	
<p>IM SC SI LO MM</p> <p>GENERAL AMES BALLROOM (11TH FLOOR)</p>	<p>DRIVING IMPACT + ROBUST RETURNS THROUGH WATER & RENEWABLES INVESTING</p> <ul style="list-style-type: none">- Roy Schwartz, SKYH20- Elan Emanuel, Water.org (invited)- Michael Gardner, QAIX- William Kelly, Water Expert
<p>IM CW SC MM</p> <p>CRYSTAL LOUNGE (11TH FLOOR)</p>	<p>FIXING THE PIPE- GOING MAINSTREAM WITH IMPACT INVESTING</p> <ul style="list-style-type: none">- Amy Bennett, Impact Assets- Donald Hinkle-Brown, Reinvestment Fund- Adam Connatser, Wright Connatser- Carol Zoubek, CJZ SRI Planning & Investment
<p>IM CW SC SI LO MM</p> <p>REGIMENTAL ROOM (10TH FLOOR)</p>	<p>FOCUS ON 2030: SUSTAINABLE DEVELOPMENT GOALS UPDATE</p> <ul style="list-style-type: none">- Colin Shaw, Four Twenty Seven- Lester Crafton, CHOOOSE- Sandra Curtis, Plastic Pollution Coalition
<p>BREAKOUT SESSION #9 6:05 PM - 7:05 PM</p>	
<p>IM CW SC SI LO MM</p> <p>GENERAL AMES LIBRARY (11TH FLOOR)</p>	<p>A VIEW FROM THE SCRIBES // HOW MEDIA VIEWS THE IMPACT MOVEMENT</p> <ul style="list-style-type: none">- David Brodwin, US News & World Report- Anna Shen, Huffington Post- Michael Stoll, San Francisco Public Press
<p>IM CW SC MM</p> <p>CRYSTAL LOUNGE (11TH FLOOR)</p>	<p>FAMILY OFFICES & IMPACT // WHAT YOU NEED TO KNOW</p> <ul style="list-style-type: none">- Matt Nordgren, ARCADIAN FUND- Kyle Gardner, THE PFG Group- 3rd Speaker (To Be Announced)
<p>IM SC SI LO MM</p> <p>REGIMENTAL ROOM (10TH FLOOR)</p>	<p>INVESTING IN EARLY STAGE VENTURES- LESSONS LEARNED (PART 1)</p> <ul style="list-style-type: none">- Nick Brown, ClearPurchase- Chintan Panchal, RPCK- Veronica Celis, EnlightAID- Peter E. Raymond - Founder/CEO, SolveOS

NIGHT TIME RECEPTION & NETWORKING | 7:05 PM - 7:45 PM

**** END OF THURSDAY SESSION ****

FRIDAY · APRIL 6TH

REGISTRATION OPEN // SESSIONS (9:00 AM - 5:00 PM)

POWER NETWORKING (9:00 AM - 9:40 AM)

KEYNOTE SESSIONS (9:40 AM - 10:30 AM)

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- **MORNING NOTES: John Rosser, Sustainatopia**
- **KEYNOTE: Planting for Prosperity: What happens when farmers, tree-huggers and investors unite- Dr. Cathy Key, World Tree**
- **Keynote: Adam Connatser, Wright Connatser**

BREAKOUT SESSIONS: #10 (10:35 AM - 11:35 PM)

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**CRYSTAL LOUNGE
(11TH FLOOR)**

Launching the Impact Fund (Part 2)

- Todd Johnson, iParr LLC
- Elizabeth Funk, Dignity Fund

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**GENERAL AMES
LIBRARY
(11TH FLOOR)**

Latest Developments in Ethical Fashion

- Anukampa Freedom Gupta-Fonner, Design By Freedom
- Saloni Shrestha, Agaati
- 3rd Speaker (To Be Announced)

IM CW SC SI LO MM

**REGIMENTAL ROOM
(10TH FLOOR)**

**Sustainability and Transformative Technology (Including Big Data):
Latest Examples from Fortune 500s**

- Interactive session led by Jason Trager, PhD, Sustainabilist

BREAKOUT SESSIONS: #11 (11:40 AM - 12:40 PM)

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**CRYSTAL LOUNGE
(11TH FLOOR)**

SUSTAINABLE INVESTMENT OPPORTUNITIES IN CANNABIS

- Elliott Marshall, Proper RX
- Matthew Nordgren, St. Augustine Holdings
- 3rd Speaker (To Be Announced)

<p>IM CW SC SI LO MM</p> <p>GENERAL AMES LIBRARY (11TH FLOOR)</p>	<p>INNOVATION & IMPACT: PROFILES OF ROCK STAR PROJECTS AND LEADERS</p> <ul style="list-style-type: none"> - Peter E. Raymond - Founder/CEO, SolveOS - Veronica Celis, EnlightAID - 3rd Speaker (To Be Announced)
<p>IM CW SC SI LO MM</p> <p>REGIMENTAL ROOM (10TH FLOOR)</p>	<p>THE FUTURE OF ESG</p> <ul style="list-style-type: none"> - R. Paul Herman, HIP Investor - Ben Bingham, 3 Sisters Sustainable Management - Sonya Dreizler, Solutions with Sonya
<p>LUNCH BREAK (12:40 PM - 2:10 PM)</p>	
<p>DEEP DIVE SESSION: #12 (2:10 PM - 3:20 PM)</p>	
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<p>IM CW SC SI LO MM</p> <p>CRYSTAL LOUNGE (11TH FLOOR)</p>	<p>The Big Idea: How Do Jumpstart & Elevate Your Projects + Your Life</p> <ul style="list-style-type: none"> - including small circles discussions between corporations, investors, social entrepreneurs and experts & visionaries of all kinds
<p>FINAL NETWORKING/WRAP UP TO CONFERENCE (3:20 PM - 4:30 PM)</p>	